



<p>JZCP www.jzcp.com</p> <p>Company Summary</p>			<p>Investment Objective: JZCP seeks to create a portfolio of investments in businesses in the United States and Europe, providing a superior overall return comprised of a current yield and significant capital appreciation.</p>		
	Ordinary Shares	Zero Dividend Preference ("ZDP") Shares	Summary of Portfolio		
Number of Shares	65,018,610 (1)	20,707,141	<i>(Dollars in Thousands)</i>		
Net Asset Value ("NAV") (\$000's) in USD	\$589,577	n/a		Number	Fair Value
Net Asset Value per Share in USD	\$9.07	n/a	Micro-Cap	15	\$266,468
Net Asset Value per Share in GBP	£5.79	n/a	European Investments	4	76,262
ZDP Value (£000's) in GBP	n/a	£53,164	Mezzanine	9	54,465
ZDP Value per Share	n/a	£2.57 (2)	Legacy	7	25,286
Quoted Market Price (End of Month) in GBP	£3.38	£2.89	Total Private Investments	35	\$422,481
Market Capitalization (\$000's) in GBP	£219,763	£59,740	Listed Equities	3	\$71,246
Quoted Market Price (End of Month) in USD	\$5.29 (3)	n/a	Bank Debt	6	34,874
Market Capitalization (\$000's) in USD	\$343,885 (3)	\$93,481 (3)	Cash		125,295
Premium / (Discount) to NAV per Share	(41.7%)	n/a	UK Treasury Gilts		24,306
Premium / (Discount) to ZDP Value per Share	n/a	12.4%	Total Listed Investments (including cash)	9	\$255,721
Currency in quotation	GBP	GBP	Total Investment Assets	44	\$678,202
Ticker	JZCP	JZCN	Top 10 Holdings		
(1) Includes 36,319,237 of Ordinary Shares traded on the LSE, and 28,699,373 Limited Voting shares ("LVO's"). See audited or interim financial statements for a description of the LVO's.				Value	% of Total
(2) Represents accreted balance as of 30 September 2011.			Company	Investment Type	
(3) Assumes an exchange rate as of 30 September 2011 of \$1.56 to £1.00.			Safety Insurance Group, Inc.	Listed Equities	\$43,774
			Wound Care Solutions, LLC	Micro-Cap	43,638
			Accutest Holdings, Inc.	Micro-Cap	42,538
			Dantom Systems, Inc.	Micro-Cap	40,493
			Continental Cement Company, LLC	Mezzanine	28,082
			Factor Energia, S.A.	European	27,733
			TAL International Group, Inc.	Listed Equities	26,569
			Dental Services Group, Inc.	Micro-Cap	25,060
			BG Holdings, Inc.	Micro-Cap	25,033
			Healthcare Products Holdings, Inc.	Legacy	22,601
			Top 10 Holdings		\$325,521
			Remaining Holdings (Excluding Cash)		203,080
			Total Holdings (Excluding Cash)		\$528,601

Company Description:

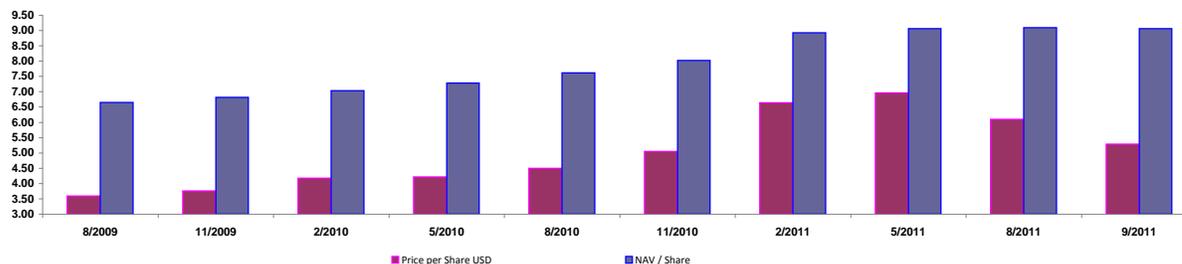
JZ Capital Partners Limited is a Guernsey domiciled, London Stock Exchange listed, investment company that makes investments in primarily the following three areas:

- Micro Cap: These buyouts are investments potentially consisting of senior debt, subordinated debt, preferred stock and common stock in companies with \$20M – \$200M in revenues. This area historically has been the main driver of JZCP's capital growth.
- Mezzanine: Loans and high yield securities which are intended to provide current income with a potential for capital appreciation through equity participations.
- Bank Loans: Includes both senior secured and second lien loans, which provide income and may provide capital appreciation when purchased below par.

Recent Events:

- On 21 October 2011, JZCP realized its investment in Dantom Systems, Inc., receiving \$40.5 million. This realization represents a 4.8 multiple of equity capital invested and a 27.5% IRR. The price realized was fully recognized in the NAV valuation as of 31 August 2011.
- On 31 August 2011, JZCP made an investment of \$7.0 million in ISS Compressors Industries, Inc., which purchased Southern Parts & Engineering Co., LLC, an independent supplier of aftermarket parts and services for industrial air compressors. The investment consists of \$4.5 million in notes, and \$2.5 million of preferred and common stock, representing a 41.5% ownership of this business.

Historical and Current NAV Per Share:



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If you would like more information regarding JZCP, please call Anne-Marie Leadbeater at the Butterfield Fulcrum Group (Guernsey) Limited at +44 1481 733 323.

Disclaimer:

This Monthly Fact Sheet updates as of 30 September 2011 various information as to JZCP and its investment portfolio available from third parties whilst continuing as of 31 August 2011 the valuations shown above (and as included in the NAV) for Micro-Cap and unquoted Unaffiliated Mezzanine investments as reported in the Condensed Interim Reports & Financials Statements issued 17 October 2011. Before making investment decisions, investors should consider that the value of JZCP's investments, and the income from them, may go down as well as up and is not guaranteed; that the market price for JZCP shares, depending on supply and demand, may trade at a discount to NAV; and that past performance cannot be relied upon as a guide to future performance. Investors should also consult with their own independent financial and tax advisers when making investment decisions. Although issued and approved by JZCP, this Monthly Fact Sheet does not constitute a solicitation or advice to buy or sell any security.